



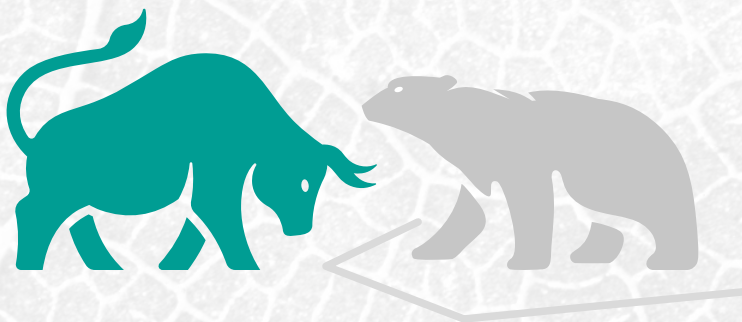
**GREEN EXCHANGE**

**LJUBLJANA** *Stock Exchange*



*Sustainable  
Stock Exchanges  
Initiative*

# GREEN EXCHANGE



*Market for financing of  
ecological projects*



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Green funding is based on the Green Bond principles (GBP). GBP are the principles that represent the main framework for the operation and development of sustainable financing within the International Capital Markets Association (ICMA).

#### ADVANTAGES OF ISSUING GREEN BONDS

Access to domestic and foreign investors interested in green projects

Lower funding costs compared to the usual issuing of bonds

Higher transparency of operations and higher reputation in the eyes of the investment community

Media coverage and increased level of reputation of the project



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**EUR 140 Billion** is the value of all Green Bond issues in the World.

**78%** was the increase in the value of the Green Bond Market in 2017.

In 2020, according to UN forecasts, the value of the Green Bond issues will reach **EUR 1 Trillion**.

By joining the Sustainable Stock Exchange Initiative (SSE), Ljubljana Stock Exchange committed to actively promote and stimulate the capital market for financing environmentally and social friendly projects.



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## WHO IS GREEN EXCHANGE INTENDED FOR?

Companies looking for funding for green projects. Projects that can be financed under the Green Bond principles:

- Renewable energy
- Energy efficiency
- Pollution prevention and control
- Environmentally sustainable management of living natural resources and land use Terrestrial and aquatic biodiversity conservation Clean transport
- Sustainable water and wastewater management
- Climate change adaptation
- Eco-efficient and/or circular economy adapted products, production technologies and processes
- Green buildings

## GREEN BOND PRINCIPLES (GBP)

The Green Bond Principles serve for the purposes of transparency and understanding of financial instruments issued for financing green projects and ensuring the integrity of the GREEN EXCHANGE. By following the principles of the GBP, issuers commit themselves to the transparency, accuracy and integrity of information, which assure investors that the funds will be devoted solely to projects of sustainable development of the environment.

The GBP have four core components:

- Use of Proceeds
- Process for Project Evaluation and Selection
- Management of Proceeds
- Reporting





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## GREEN EXCHANGE MARKETS

Issuers may, depending on the needs of issues, use the following bond segments, managed by the Ljubljana Stock Exchange Inc.:

- **SECURITIES MARKET:**
  - BONDS Segment
- **SI ENTER Market (MTF):**
  - ENTER BONDS Subsegment
  - PROGRESS BONDS Subsegment

## ISSUE OF FINANCIAL INSTRUMENTS ON THE MARKET SI ENTER IS VERY APPEALING

Listing onto the SI ENTER Market offers the issuer a transparent and easy way to acquire fresh capital.

The process of placing financial instruments on the SI ENTER market is easy, fast and reasonably priced.

Institutional investors with access to the financial instruments issued on the SI ENTER market can invest in these financial instruments without legal restrictions.

The Ljubljana Stock Exchange offers support to issuers in the operation of capital markets through educational programs and the assistance of authorized consultants (Partner Program, Listing Advisers).

# STOCK EXCHANGE IS HERE FOR YOU



**LJSEPRVA**  
LJUBLJANA Stock Exchange

**Prime Market** is intended for issuing of shares of Slovenian blue-chip companies, which stand out in size, business transparency, liquidity and international visibility.

**The Standard Market** is intended for companies that are recognized among investors as a good investment, while the requirements on size and transparency of operations are somewhat lower than the Prime Market.



**SI ENTER**  
MULTILATERAL TRADING FACILITY

The **SI ENTER Market** is a Multilateral Trading Facility (MTF) which represents an alternative market for the organized market. Being listed on the SI ENTER Market represents a great starting point for all issuers who want to acquire diverse sources of capital in a simple and transparent way.



**PARTNER**  
LJUBLJANA Stock Exchange

**The two-year program of educational and advisory nature**, organized by the Ljubljana Stock Exchange and reputable financial institutions, connects successful and ambitious companies with the international business environment, provides them with expert support in conquering foreign markets, expanding business, acquiring new financial resources and operating in financial markets.



**SEONET**  
LJUBLJANA Stock Exchange

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